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Proposed Counsel for Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Richmond Division

In re:)	
)	
MMR HOLDINGS, INC., <u>et al.</u> , ¹)	Case No. <u>10-32658-DOT</u>
)	Jointly Administered
Debtors.)	Chapter 11

PROPOSED AGENDA FOR THE OMNIBUS HEARING SCHEDULED MAY 19, 2010

A. Introduction

Set forth below is the proposed agenda for the omnibus hearing scheduled in the above-captioned matter on May 19, 2010, beginning at 2:00 p.m. (the "Proposed Agenda").

The information contained in the Proposed Agenda reflects the documents received in the office of the Debtors' proposed counsel as of the date hereof. Proposed counsel for the Debtors has served a copy of this Proposed Agenda on the Core Group, the 2002 list, and Affected Entities as those terms are defined in the Order Establishing Certain Notice, Case Management, and Administrative Procedures.

The matters set for hearing are divided into the following categories for purposes of this Proposed Agenda:

- A. Introduction
- B. Contested Matters (2)

¹ The fourteen (14) Debtors in the cases are MMR Holdings, Inc., and its subsidiaries, *i.e.*, OpenSided MRI of Atlanta, LLC, OpenSided MRI of Cleveland, LLC, OpenSided MRI of Cincinnati, LLC, OpenSided MRI of Denver, LLC, OpenSided MRI of Indianapolis, LLC, OpenSided MRI of Kansas, LLC, OpenSided MRI of Las Vegas, LLC, OpenSided MRI of Louisville, LLC, OpenSided MRI of Oklahoma City, LLC, OpenSided MRI of Orange County, LLC, OpenSided MRI of San Antonio, LLC, OpenSided MRI of New Orleans, LLC, and OpenSided Management, LLC.

C. Uncontested Matters (5)

B. Contested Matters

1. Final Hearing on Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing Debtors to (I) Obtain Post-Petition Financing, and (II) Utilize Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling Interim and Final Hearings (Doc. No. 17).

Related Filings: Interim Order Granting Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing Debtors to (I) Obtain Post-Petition Financing, and (II) Utilize Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling Interim and Final Hearings (Doc. No. 34).

Notice of Entry of Interim Order and of Final Hearing on Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing Debtors to (I) Obtain Post-Petition Financing, and (II) Utilize Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling Interim and Final Hearings (Doc. No. 78).

Amended Interim Order Granting Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing Debtors to (I) Obtain Post-Petition Financing, and (II) Utilize Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling Interim and Final Hearings (Doc. No. 85).

Hitachi Capital America Corp.'s Objection to the Final Approval of the Order (A) Authorizing Debtors to (I) Obtain Post-Petition Financing, and (II) Utilize Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling Interim and Final Hearings (Doc. No. 91).

Status: The Final Hearing on this matter will go forward.

2. Hitachi Capital America Corp.'s Motion for Adequate Protection, or in the Alternative, Motion to Terminate or Modify the Automatic Stay Pursuant to 11 U.S.C. § 362 and Notice of Filing of Motion and of Hearing on Same (Doc. No. 62).

Related Filings: Debtors' Response and Objection to Hitachi Capital America Corp.'s Motion for Adequate Protection, or in the Alternative, Motion to Terminate or Modify the Automatic Stay Pursuant to 11 U.S.C. § 362 and Notice of Filing of Motion and of Hearing on Same (Doc. No. 88).

Status: The Preliminary Hearing on this matter will go forward, and the parties will likely request a Final Hearing on June 10, 2010, at 2:00 p.m. (the next Omnibus Hearing date).

C. Uncontested Matters

1. Debtors' Application to Retain and Employ Hirschler Fleischer, P.C. as Bankruptcy Counsel (Doc. No. 76).

Related Filing: Notice of Motions and Hearing Thereon (Doc. No. 77).
Certificate of Service (Doc. No. 80).

Status: The hearing on this matter will go forward.

2. Debtors' Application to Retain and Employ Keiter, Stephens, Hurst, Gary & Shreaves, P.C. as Accounting Firm (Doc. No. 75).

Related Filing: Notice of Motions and Hearing Thereon (Doc. No. 77).
Certificate of Service (Doc. No. 80).

Status: The hearing on this matter will go forward.

3. Motion of OpenSided MRI of Orange County, LLC to Approve Rejection of Unexpired Leases and Executory Contract (Doc. No. 74).

Related Filing: Notice of Motions and Hearing Thereon (Doc. No. 77).
Certificate of Service (Doc. No. 81).

Status: The hearing on this matter will go forward.

4. Motion of the Debtors for Authority to File A Consolidated List of Debtors' Twenty-Five Largest Unsecured Creditors (Doc. No. 73).

Related Filing: Notice of Motions and Hearing Thereon (Doc. No. 77).
Certificate of Service (Doc. No. 82).

Status: The hearing on this matter will go forward.

5. Debtors' Motion for Administrative Order Establishing Interim Compensation Procedures (Doc. No. 72).

Related Filing: Notice of Motions and Hearing Thereon (Doc. No. 77).
Certificate of Service (Doc. No. 79).

Status: The hearing on this matter will go forward.

Dated: May 17, 2010

MMR HOLDINGS, INC., et al.

By: /s/ Robert S. Westermann
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CERTIFICATE OF SERVICE

I hereby certify that on the 17th day of May, 2010, a true and correct copy of the foregoing Proposed Agenda was served via the Court's ECF filing system, and was also served via first-class mail, postage prepaid, overnight mail (next business day), electronic mail, hand delivery, and/or facsimile to the Core Group, the 2002 List, and the Affected Parties listed on **Schedule A** attached hereto:

/s/ Robert S. Westermann
Proposed Counsel

SCHEDULE A

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